

## Somerset Orthopedics & Sports Medicine

### Patient Health History

Date: \_\_\_\_\_

Name \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Today's Chief Complaint: \_\_\_\_\_

Doctor to Notify: \_\_\_\_\_ Referred By: \_\_\_\_\_

How did you learn about our practice?      Online      Mail      Friend      Other: \_\_\_\_\_

#### Past Medical History: (please circle all that apply)

High Blood Pressure      Strokes      Diabetes      Blood Clots

Angina      Vascular Disease      Seizures      Asthma

Palpitations      Gout      Bleeding Problems      Emphysema

Other: \_\_\_\_\_

#### Past Surgical History: (please circle all that apply - indicate the year the procedure was performed)

Stents/Pacemaker: \_\_\_\_\_

Total Joint Replacements: \_\_\_\_\_

Knee Surgery: \_\_\_\_\_

Shoulder Surgery: \_\_\_\_\_

Spine Surgery: \_\_\_\_\_

Other: \_\_\_\_\_

#### Social History:

Tobacco Use - Yes/No/Former: \_\_\_\_\_ packs/day      Quit \_\_\_\_\_ years ago and smoked \_\_\_\_\_ packs/day

Alcohol Use - Daily/Occasional/None      Drug Use - Never/Current/Past: type \_\_\_\_\_

Occupation: \_\_\_\_\_

#### Review of Systems: (please circle all that apply)

**Eyes:** Double Vision      Blurring      Glasses      Others:

**ENT (ears/nose/throat):** Loss of Hearing      Hearing Aid      Sinsusitis      Hoarseness      Vertigo

**Heart:** Chest Pains      Palpitations      High Blood Pressure      Others:

**Lungs:** Asthma      Shortness of Breath      Cough      Emphysema      COPD

**GI:** Stomach      Bowels      Diarrhea      Constipation      Weight Loss      Appetite

**GU:** Kidneys      Bladder      Incontinence      Painful Urination

**MSK:** Muscles      Joints

**Skin:** Rashes Ulcers      Masses      Scars

**Neurological:** Coordination      Weakness      Visual Changes      Changes in Sensation      Balance

**Psychiatric:** Depression      Sleep Disturbances      Mood Swings      Hallucinations

**Endocrine:** Growth Changes      Hair Changes      Hyperactivity      Hypoactivity

**Hem/Lymph:** Bleeding      Anemia      Lymph Node Swelling

*For Office Use Only:*

Reviewed By: \_\_\_\_\_ Signature \_\_\_\_\_

# Somerset Orthopedics & Sports Medicine

Patient Name \_\_\_\_\_ Age \_\_\_\_\_ Date \_\_\_\_\_

**Please select from the following:**

- Work Injury       Auto Accident       No Apparent Reason       Other

**Dominant Hand:**    Left    Right      **History:**

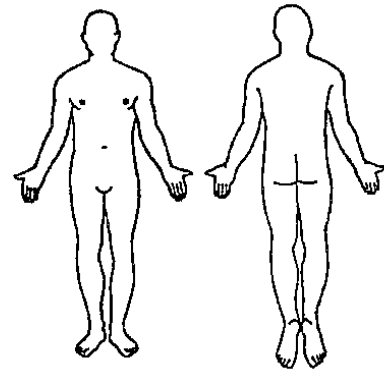
**Location of Pain:**

- Left       Right       Both  
 Back       Buttock       Groin  
 Calf       Foot       Neck  
 Shoulder       Arm       Hand  
 Anterior Thigh       Posterior Thigh  
 Knee       Other \_\_\_\_\_

**Is Condition:**     Improving     Unchanged  
 Worsened

**Percentage of Pain: (if applicable)**

Back \_\_\_\_\_ Leg \_\_\_\_\_  
 Neck \_\_\_\_\_ Arm \_\_\_\_\_      Total = 100%



Mark all areas with an:  
*X* - where you experience pain  
*O* - where you experience numbness

**Rate pain on a scale of 0 -10:**

(0 = no pain, 10 = most severe pain imaginable)  
 Back \_\_\_\_ Buttock \_\_\_\_ Groin \_\_\_\_ Thigh \_\_\_\_  
 Neck \_\_\_\_ Shoulder \_\_\_\_ Calf \_\_\_\_ Foot \_\_\_\_  
 Arm \_\_\_\_ Hand \_\_\_\_ Knee \_\_\_\_ Elbow \_\_\_\_

What makes symptoms worse?

- |   |  |                                     |                                      |
|---|--|-------------------------------------|--------------------------------------|
| <input type="checkbox"/> Bending            | <input type="checkbox"/> Sitting               | <input type="checkbox"/> Rising     | <input type="checkbox"/> Standing    |
| <input type="checkbox"/> Walking            | <input type="checkbox"/> Lying                 | <input type="checkbox"/> Stationary | <input type="checkbox"/> On the Move |
| <input type="checkbox"/> A.M.               | <input type="checkbox"/> As the day progresses | <input type="checkbox"/> P.M.       | <input type="checkbox"/> Driving     |
| <input type="checkbox"/> Up/Down the Stairs |  |                                     |                                      |
| <input type="checkbox"/> Other _____        |  |                                     |                                      |

What makes symptoms better?

- |                                      |                                  |                                     |                                      |
|--------------------------------------|----------------------------------|-------------------------------------|--------------------------------------|
| <input type="checkbox"/> Bending     | <input type="checkbox"/> Sitting | <input type="checkbox"/> Rising     | <input type="checkbox"/> Standing    |
| <input type="checkbox"/> Walking     | <input type="checkbox"/> Lying   | <input type="checkbox"/> Stationary | <input type="checkbox"/> On the Move |
| <input type="checkbox"/> Other _____ |                                  |                                     |                                      |

Do you experience pain at night?       Yes       No  
 Does coughing, sneezing, or straining increase pain?       Yes       No  
 Do you experience loss of bowel/bladder control?       Yes       No  
 Do you experience:     dizziness       Nausea       Headache       Ringing in ears  
 How long can you: walk \_\_\_\_\_ stand \_\_\_\_\_ sit \_\_\_\_\_ drive \_\_\_\_\_  
 Any previous back/neck history? \_\_\_\_\_

Any recent surgery? \_\_\_\_\_  
 If yes, please indicate the type and surgery date: \_\_\_\_\_

Have you experienced a recent weight loss? How much? \_\_\_\_\_



Somerset Orthopedics & Sports Medicine

**Patient Registration**

Name \_\_\_\_\_ Social Security # \_\_\_\_\_ DOB \_\_\_\_\_

Address \_\_\_\_\_ Home Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_

\_\_\_\_\_ Work Phone \_\_\_\_\_ Email \_\_\_\_\_

\_\_\_\_\_ Referring Dr \_\_\_\_\_ Employer \_\_\_\_\_

Ethnicity: Hispanic or Latino  YES  NO Employer Address \_\_\_\_\_

Race: American Indian or Alaska Native, Asian, Black or African American ,Native Hawaiian, White , Other \_\_\_\_\_

Primary Language Spoken \_\_\_\_\_ How did you hear about our Practice? \_\_\_\_\_

Do you have any allergies? If so please list all \_\_\_\_\_

Is your visit due to an injury at work?  Yes  No

Do you have an active Worker’s Compensation Claim?  Yes  No

Is your visit due to a motor vehicle accident?  Yes  No

Are you a resident in a skilled nursing facility?  Yes  No

Was this a sports/school/league injury?  Yes  No

**RESPONSIBLE PARTY**

Name \_\_\_\_\_ Relationship to patient \_\_\_\_\_

Social Security # \_\_\_\_\_ DOB \_\_\_\_\_ Employer \_\_\_\_\_

Address \_\_\_\_\_ Work Phone \_\_\_\_\_

\_\_\_\_\_ Home Phone \_\_\_\_\_ Cell \_\_\_\_\_

Name \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

Home Phone \_\_\_\_\_ Cell \_\_\_\_\_ Work Phone \_\_\_\_\_

Primary Insurance \_\_\_\_\_ Effective Date \_\_\_\_\_

ID \_\_\_\_\_ Policy Owner/Subscriber \_\_\_\_\_

Group # \_\_\_\_\_ Social Security # \_\_\_\_\_

Group Name \_\_\_\_\_ Subscriber DOB \_\_\_\_\_

Co -Payment \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

Secondary Insurance \_\_\_\_\_ Effective Date \_\_\_\_\_

ID \_\_\_\_\_ Policy Owner/Subscriber \_\_\_\_\_

Group # \_\_\_\_\_ Social Security # \_\_\_\_\_

Group Name \_\_\_\_\_ Subscriber DOB \_\_\_\_\_

Co -Payment \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

**ASSIGNMENT OF MEDICAL BENEFITS and AUTHORIZATION TO RELEASE INFORMATION**

I authorize Somerset Orthopedics & Sports Medicine to release any medical information necessary to process insurance claims relating to the medical care provided by its doctors and/or associates. I also authorize release of medical information to my primary referring physician. I authorize payment of medical benefits to Somerset Orthopedics & Sports Medicine for any medical care provided to me or to my dependent(s). I understand that I will be responsible for any charges not covered by my insurance carrier(s). Should enforcement be necessary for the collection of the bill, a \$50 fee for account balances up to \$99.99 and \$100 will be added to the bill.

**By my signature, I verify that the information on this form is true and correct as of the date indicated below.**

Signature, Patient or Patient’s Representative \_\_\_\_\_ Date \_\_\_\_\_

# Somerset Orthopedics & Sports Medicine

- Ambulatory Surgical Center of Somerset
- Somerset Surgical Center
- Somerset Orthopedics & Sports Medicine
- NJ Spine Institute, P.A.

## LEGAL ASSIGNMENT OF BENEFITS AND RELEASE OF MEDICAL AND PLAN DOCUMENTS

In considering the amount of medical expenses to be incurred, I, the undersigned, have insurance and or employee health benefits coverage with the above captioned, and hereby assign, designate, and dually authorize the provider designated above as my representative all patient rights afforded to me under ERISA and Department of Labor guidelines regarding all medical benefits and/or insurance reimbursement, if any, otherwise payable to me for services rendered from such doctor and clinic. I understand that:

I am financially responsible for all charges regardless of any applicable insurance or benefit payments. I hereby authorize the doctor to release all medical information necessary to process this claim. I hereby authorize any plan administrator or fiduciary, insurer and my attorney too release to such doctor and clinic any and all planned documents, insurance policy and/or settlement information upon written request from such doctor and clinic in order to claim such medical benefits, reimbursement or any applicable remedies. I authorize the use of this signature on my insurance and/or employee health benefits claim and appeal submissions.

I hereby convey to the above named provider, to the full extent permissible under the law and under any applicable insurance policies and or employee health care plan any claim, chosen action, or other rights I may have to such insurance and or employee health benefits coverage under any applicable insurance policies and or employee health care plan with respect to medical expenses incurred as a result of the medical services I received from the above named provider and to the extent permissible under the law to claim such medical benefits insurance reimbursement and applicable remedies. Further, in response to any reasonable request for cooperation, I agree to cooperate with such provider in any attempts by such provider to pursue such claim, choice in action or right against my insurers and or employee health care plan, including, if necessary, to bring suit with such provider against such insurers and or employee health care plan in my name but at providers expense.

This assignment will remain in effect until revoked by me in writing. A photo copy of this assignment is to be considered as valid as the original. I have read and fully understand this agreement.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Please Print Name

# Somerset Orthopedics & Sports Medicine

## OUT OF NETWORK FORM

I, \_\_\_\_\_, am aware that the physician I will be treating with at Somerset Orthopedics & Sports Medicine is not a participating physician with my insurance plan.

I authorize Somerset Orthopedics & Sports Medicine to submit an unassigned claim to my insurance carrier on my behalf when I have made payment at the time of service, or an assigned claim if I have not made a payment at time of service.

I understand that I am responsible for any charges my insurance company does not pay.

\_\_\_\_\_  
Signature of Patient or Guardian if patient is a minor

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Authorized Representative if other than patient

\_\_\_\_\_  
Date

# Somerset Orthopedics & Sports Medicine

1 Robertson Drive – Suite 24  
Bedminster, NJ, 07921

I, \_\_\_\_\_ (Patient Name) acknowledge receipt of the above organization's  
Notice of Privacy Practices.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Printed Name: \_\_\_\_\_

-OFFICE USE ONLY-

## **INABILITY TO OBTAIN ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES**

To be completed only if no signature is obtained. If it is not possible to obtain the individual's  
acknowledgement, describe the good faith efforts made to obtain the individual's acknowledgement, and  
the reason why the acknowledgement was not obtained.

Reason: \_\_\_\_\_

\_\_\_\_\_

Signature of Covered Entity Representative: \_\_\_\_\_

Printed Names: \_\_\_\_\_ Date: \_\_\_\_\_